

Ponte Vedra Beach Rotary Foundation, Inc.

PO Box 70, Ponte Vedra Beach, FL 32004

P.O. Box 70
Ponte Vedra Beach FL 32004

E-mail: Dionne@smithbooksinc.com



"Service Above Self"

2016-2017 Charitable Grant Application (United States)

Grant Making Policies for Local Grants of The Rotary Foundation of Ponte Vedra Beach

The Rotary Foundation of Ponte Vedra Beach seeks to fund worthwhile projects and programs in our community developed and administered by Florida 501(c)(3), non-profit organizations. Priority consideration for funding will be given to those proposals that address the needs of the following: the elderly, children and youth, persons with disabilities, persons from underserved communities, children who would not have access to programs, experiences and activities due to health and/or socioeconomic factors, and/or programs and projects that promote health and wellbeing and/or those that benefit the environment.

1. Grants must be submitted electronically in PDF format on or before 5p.m. on the April 15, 2017 to be considered. If the grant proposal is submitted after date and time it may not be considered.

2. Grant Document Checklist:

- Each question on grant application must be answered completely.
- A budget for the requested funding or a detailed description of how funds will be utilized and number of people who will benefit from funding is required.
- Determination Letter from IRS with Corporate Status dated after 2010

*Noted: If the grant is not complete it may not be considered.

3. A representative from the organization submitting the grant must contact The Rotary Club of Ponte Vedra Beach by email within 48 hours of submittal of the grant to confirm it was received. Contact: Dionne@accountex.us (Club Administrator). For additional information call 904-463-7775 or visit www.pvrotary.org

1. **Organization Name:** Beaches Museum & History Park
Address: 381 Beach Boulevard
City, State, ZIP: Jacksonville Beach, FL 32250
Contact Name: Christine Hoffman
Telephone: 904-241-5657 **FAX:** _____
E-Mail and website: director@beachmuseum.org, www.beachmuseum.org

2. **Amount of Funding Request?** \$2,000

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3. Will this project be funded from sources other than The Rotary Foundation?
of Ponte Vedra Beach (Y/N) ? YES If yes, list grantors/funders. See attached

4. If this projected is not fully funded, do you agree to return the grant to the
Rotary Foundation of Ponte Vedra Beach? Yes

5. Has your organization ever received funding from either the Rotary Foundation
of Ponte Vedra Beach or the Rotary Club of Ponte Vedra Beach (Yes, No) ? Yes
If yes, when? \$500-2015, \$1,000-2016 See attached for details

6. What is the mission of your Organization?:
(Attach organization brochure if applicable.)
See attached program overview

7. Attach Internal Revenue Service (IRS) determination letter dated AFTER 2012.

8. A) Description of the project, B) use of funds, and C) how many people will benefit.
See attached program overview

9. Where are the beneficiaries located?

a. St. Johns County

X

b. Duval County

X

c. Elsewhere in US. Please specify. Open to the public, including visitors to beaches area

10. Who are the beneficiaries of the program or projects?

a. Senior Adults

b. Persons with disabilities

c. Children/youth

d. Other. Please specify. See attached program overview

11. Is there a Rotary connection with your organization? See attached program overview

E.g. A member of your board or staff is a Rotarian or Rotary has provided
your organization with volunteers for a community service project.

Name of Contact: _____

Title: _____

Telephone: _____ Email: _____


Connection with Rotary: _____

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12. Would your organization be interested in:
- a. Volunteer services from Rotary (Yes, No) Yes
 - b. Partnering on a major fund raiser (Yes, No) Yes
 - c. Membership in Rotary (Yes, No) We enjoy a great amount of crossover!
13. Please list or attach any additional information that you consider pertinent.
See Attached

The Trustees of the Charitable Fund may require a final accounting of the grant provided by the funding for your project. Your organization agrees to provide a final accounting within (30) days of a written request for same by the Trustees as a condition for approval of this application.

Application for a Charitable Grant submitted by:

Name: Christine Hoffman
Signature: 
Title: Executive Director
Date: April 13, 2017

Approved by Charitable Fund Application Review Committee (date): _____
Chairperson: _____ Signature: _____

Approved by Ponte Vedra Beach Charitable Fund Trustees on (date): _____
Chairperson: _____ Signature: _____

BEACHES MUSEUM & HISTORY PARK

ATLANTIC BEACH • JACKSONVILLE BEACH • MAYPORT • NEPTUNE BEACH • PALM VALLEY • PONTE VEDRA BEACH
CELEBRATING OUR ISLAND'S HERITAGE

Mineral City History Exhibit



Mission: To nurture civic pride for the distinct history of the Beaches, while providing education, information and entertainment for those who live, work and vacation in our communities.

Project: The Beaches Museum & History Park will work with community partners, experts and historians to create a historical exhibit for display in the Museum for fall/winter 2017.

The exhibit will chronicle the history of Ponte Vedra Beach with a focus on its time as a mining community and the transition to the residential and resort community that is known today.

The exhibit will be displayed through the lobby and Dickinson Gallery of the Museum and will tie in ancillary events including guest speakers and a Young Professional event at the Ponte Vedra Inn & Club to view their historic photos.

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Timing: The exhibit will be developed over the summer and will open with a reception in mid-October. It will be on display for 4 months after which time it will be converted to a “pop-up” exhibit that will travel to various sites around the community in order to reach even more people.

Benefitting: An estimated 4,000 visitors including community members and tourists will benefit. The Museum is open 6 days a week to visitors and tours including many school groups, assisted living facilities and groups of special needs children. In addition to the regular visitors and tours, ancillary events around this exhibit will bring an entirely new group of visitors to the Museum to enjoy the exhibit.

Budget:

Cost	Need	Details
\$2,000	Design & Printing	Photos, informational boards, etc. to be hung as part of the exhibit including scanning and preservation of historic photos & documents acquired during the exhibit planning.
\$1,000	Field trips & educational programs	Hosting planning meetings for the exhibit committee, and expenses related to group tours and visits
\$500	Opening Night Reception	200+ community leaders & Museum members expected to attend the first look at exhibit.
\$500	Marketing & Promotion	Development of exhibit brochure and marketing pieces for mail and in-person distribution in the community.

Funders: The exhibit will be funded by other sponsors, individuals and members of the Museum.

Current Board & Staff involvement in Rotary:

Samuel Hall
Board Member, Member of Ponte Vedra Beach Rotary
904-504-4243
samdqhall@yahoo.com

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Neil McGuinness

Board Member, Member, Rotary Club of Ponte Vedra Beach
904-509-7582 (c)
nmcg@kw.com

Bruce Barber

Board Member, Member, Rotary Club of Ponte Vedra Beach
904-699-6134
brucebar@bellsouth.net

Randy Hayes

Board Member, Member, Rotary Club of Ponte Vedra Beach
904-543-8976
rhayes1011@aol.com

Maxwell Dickinson

Board Member Emeritus, Member, Rotary Club of Jacksonville-Oceanside
904-249-2528
ednamax@bellsouth.net

Christine Hoffman

Executive Director, Member, Rotary Club of Jacksonville-Oceanside
904-241-5657
director@beachesmuseum.org

Richard Hana is a past Board Member of the Beaches Museum. Linda Lanier, past Museum president and Jack Schmidt, current Museum president, are former members of the Rotary Club of Downtown Jacksonville.

Previous Funding from the Rotary Foundation of Ponte Vedra Beach:

The Beaches Museum received a \$500 grant in 2015 to support the Mayport Naval Station historic exhibit and a \$1,000 grant in 2016 to support the walkway and accessibility program in the History Park.

The Beaches Museum has a long history of working with beaches-area Rotary clubs on service projects at the history park, promoting upcoming events, supporting Rotary with donations for silent auctions and more. It has been a mutually beneficial partnership and will continue to develop going forward.

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In reply refer to: 0248164841
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BEACHES AREA HISTORICAL SOCIETY INC
381 BEACH BLVD
JAX BCH FL 32250



015647

Employer Identification Number: 59-1887942
Person to Contact: B. Hall
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Mar. 12, 2015, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in July 1981.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

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BEACHES AREA HISTORICAL SOCIETY INC
381 BEACH BLVD
JAX BCH FL 32250

If you have any questions, please call us at the telephone number
shown in the heading of this letter.

Sincerely yours,



Doris Kenwright, Operation Mgr.
Accounts Management Operations 1